

# *Title IV WAN IPT*

*“We Help  
Put America  
Through  
School”*

*Sponsorship  
Meeting  
October 11, 2000*





*“We Help  
Put America  
Through  
School”*

# Agenda

- ✓ WAN IPT Charter and Approach
- ✓ “SFA to the Internet”
  - ◆ Statement of Objective
  - ◆ Road map
  - ◆ Team Members
- ✓ Other Focus Areas
- ✓ Next Steps



*“We Help  
Put America  
Through  
School”*

# WAN IPT Charter

The charter of the WAN IPT is to re-engineer the work that is currently performed by the Title IV WAN contract. The team will perform their work with the following objectives in mind:

- ◆ SFA Data transmissions are to be moved to the Internet
- ◆ The Title IV WAN contract is to be “tombstoned”
- ◆ Transition of each component of the Title IV WAN contract to other areas must occur smoothly and without interruption of current services
- ◆ The team’s recommendations must support the future vision of SFA’s technical architecture



*“We Help  
Put America  
Through  
School”*

## WAN IPT Approach

- ✓ Core team to set priorities and take overall view across sub-teams
- ✓ Core team will coordinate with Kay Jacks (IPT Sponsor), Steve Hawald (CIO), and Candace Hardesty (Acquisitions and Contract Performance)
- ✓ Sub-teams to address each of the 9 major components of Title IV WAN
- ✓ First priority is “SFA to the Internet”
- ✓ Other objectives to be worked on concurrently with “SFA to the Internet”



*“We Help  
Put America  
Through  
School”*

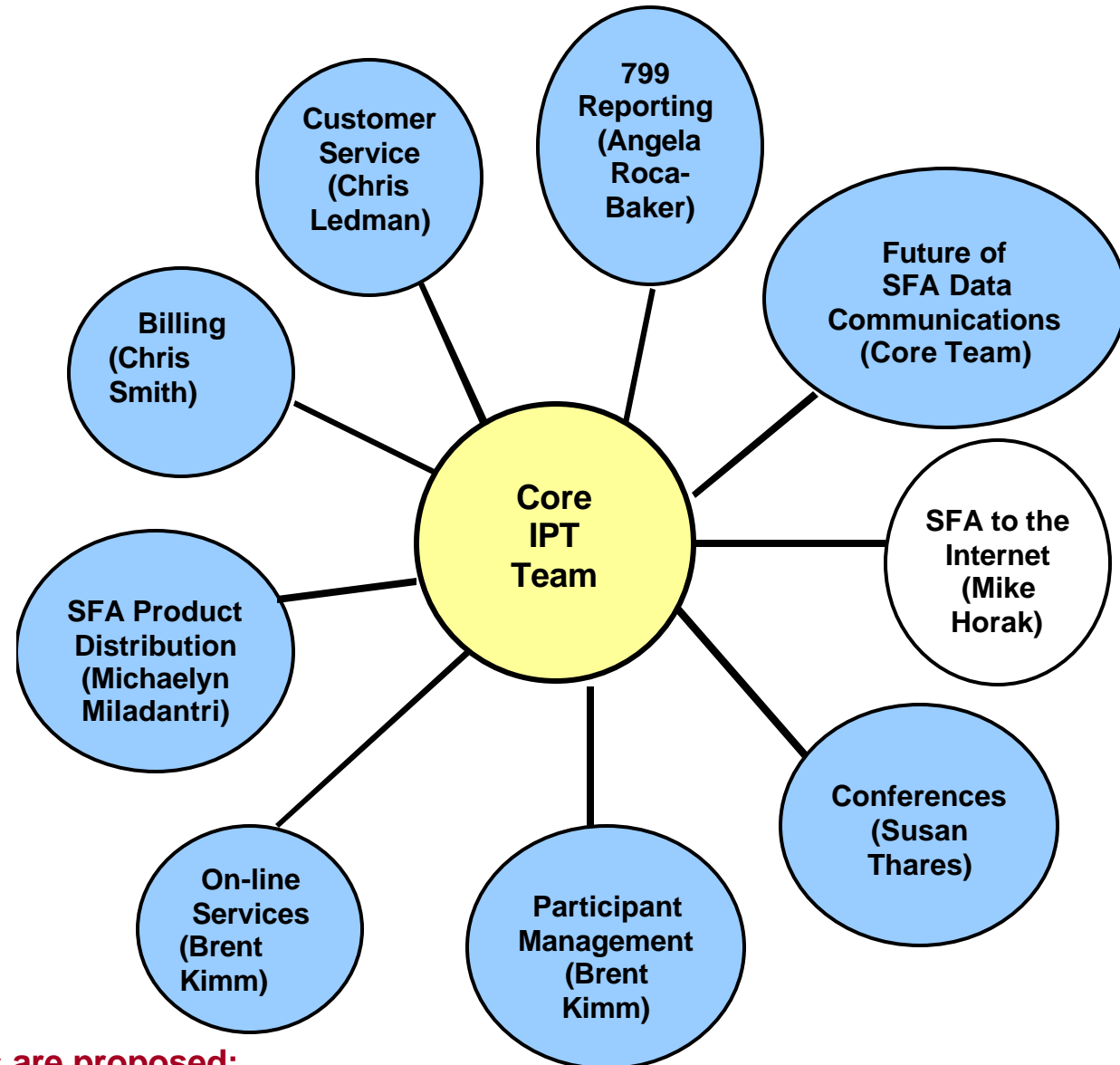
## Core Team

✓ Keith Wilson	SFA CIO
✓ Yolanda Brooks	SFA CIO
✓ TBD	SFA CFO
✓ Jane Holman	SFA School Channel (recommended)
✓ Jeanne Saunders	SFA Student Channel
✓ TBD	SFA Financial Partners Channel
✓ TBD	SFA Acquisitions and Contract Performance
✓ Peter Elms	Modernization Partner
✓ Jeff Sheetz	Modernization Partner
✓ Sharon Barfield	Modernization Partner
✓ Connie Donald	WAN Program Manager



*“We Help  
Put America  
Through  
School”*

# WAN IPT Focus Areas



**Names are proposed;  
need to finalize**



*“We Help  
Put America  
Through  
School”*

# Title IV WAN IPT Road Map

## Procurement Vehicle for IPT

Develop Statement of Objectives	10/13/2000
Develop Task Order Proposal	10/27/2000
Gain Mgmt Approval / Funding	11/8/2000

## Core IPT Activities

Form Team	10/13/2000
Identify Team Leads	10/13/2000
Management Council Presentation	10/19/2000
Develop Cost Baseline	11/15/2000
* Develop Business Case	1/15/2001
Develop Sequencing Plan	1/31/2001

**\* Details Follow on next three slides**



*“We Help  
Put America  
Through  
School”*

# Business Case Details

## SFA on the Internet

Focus Group (Atlanta EAC)	11/29/2000
Business case	12/13/2000
Authorize business case	12/20/2000
Contract Negotiations	12/27/2000
Begin business plan execution	1/16/2001

## Participant Management

Focus Group (Atlanta EAC?)	11/30/2000
Business case	12/28/2000
Authorize business case	1/5/2001
Contract negotiations	1/19/2001
Begin business plan execution	1/24/2001

## On-line Query

Focus Group (Phoenix EAC)	12/13/2000
Business case	1/15/2001
Authorize business case	1/22/2001
Contract negotiations	2/8/2001
Begin business plan execution	2/12/2001





*“We Help  
Put America  
Through  
School”*

# Business Case Details

## Customer Service

Business case	11/30/2000
Authorize business plan	12/7/2000
Contract negotiations	12/15/2000
Begin business plan execution	1/2/2001

## SFA Product Distribution

Business case	12/28/2000
Authorize business plan	1/5/2001
Contract negotiations	1/19/2001
Begin business plan execution	1/24/2001

## Billing \*

Business case	1/15/2001
Authorize business case	1/22/2001
Contract negotiations	2/5/2001
Execute business plan	2/8/2001

**Assumption - Dates dependent on outcome of SFA to the Internet,  
Participant Management, and Customer Service business plans**



*“We Help  
Put America  
Through  
School”*

# Business Case Details

## 799 Reporting

Focus Group	<TBD>
Business case	<TBD>
Authorize business case	<TBD>
Contract negotiations	<TBD>
Begin business plan execution	<TBD>

## Conferences

Business case	11/30/2001
Authorize business case	12/7/2001
Contract negotiations	12/15/2001
Begin business plan execution	1/2/2001

## Future of SFA Data Comm.

Business case	<TBD>
Authorize business case	<TBD>
Contract negotiations	<TBD>
Begin business plan execution	<TBD>



*“We Help  
Put America  
Through  
School”*

# SFA to the Internet

## Statement of Objective

Move the transmission of Title IV data from the current proprietary network to the Internet.



*“We Help  
Put America  
Through  
School”*

## SFA to the Internet

- ✓ Team will consist of core team plus
  - ◆ VDC Representative
  - ◆ Application System Representatives
    - CPS, WAN, RFMS, DLOC, DLSS, CBS, NSLDS
- ✓ Validate bTrade recommendation
- ✓ Gain commitment from Application Systems and VDC
- ✓ Get end-user input
- ✓ Develop project and transition plans
- ✓ Develop a performance based proposal



*“We Help  
Put America  
Through  
School”*

## Other TIVWAN Initiatives

- ✓ Define and prioritize initiatives, and obtain commitment
- ✓ Develop sequencing plan for initiatives
- ✓ Build detailed project plans
- ✓ Determine team membership
- ✓ Develop Statement of Objective for each team
- ✓ Execute plans and measure results



*“We Help  
Put America  
Through  
School”*

# Next Steps

## SFA to the Internet:

- ✓ Confirm Core Team
- ✓ Review Project scope w/management council and obtain commitment
- ✓ Create Statement of Objectives
- ✓ Build project plan
- ✓ Implementation



*“We Help  
Put America  
Through  
School”*

# Next Steps

## Other TIVWAN Objectives:

- ✓ Define and prioritize initiatives
- ✓ Establish sequencing plan for initiatives
- ✓ Review with management council